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David has over 19 years of experience in the financial services industry. He began his financial services career with Merrill Lynch in 1997, joined M&F Bank in 2004, and became a part of Renasant Financial Services in 2014. David specializes in wealth management, insurance, investment, and retirement planning for individuals and business owners.

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The European bank enjoyed a strong, existing presence in Brazil. The local bank was of similar size and branch network. In merging, the banks were creating one of the largest local financial conglomerates with 12% market share and more than 2,100 branches across the country.

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Financial Services and Banking Industry Compliance Management

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